



ZIMELE FUNDS REQUEST FOR PROPOSAL FOR RISK AND COMPLIANCE OFFICER

JUNE 20, 2020

ZIMELE ASSET MANAGEMENT COMPANY LIMITED
76528 - 00508



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A. REQUEST FOR A PROPOSAL

The Zimele Asset Management hereby requests for proposals for a contract on the provision of Risk and Compliance Services to the Company operations.

The Zimele Asset Management is licensed by the Capital Markets Authority as a Fund Manager to provide fund management and fund advisory services.

The purpose of this RFP is to provide quality Risk and Compliance Service to the organization.

Individual applicants as well as institutional applicants are hereby invited to share their proposals for offering the service.

B. BACKGROUND SUMMARY

This is an open and competitive process and proposals must be submitted by 30th of July, 2020.

The proposal must have the signature of the duly authorized person or persons of the entity submitting it or the individual submitting it.

C. PROPOSAL GUIDELINES AND REQUIREMENTS

The entities and individuals proposing to offer the service to Zimele Asset Management must meet the following requirements:

1. Be members of the Institute of Certified Public Accountants of Kenya.
2. The entity must demonstrate its capacity to offer quality work efficiently/ the individual must demonstrate adequate knowledge with the Capital Markets Act and specifically on the Collective Investment Schemes regulations of 2001.

D. INSTRUCTIONS

The proposals are to be sent to admin@zimele.net and copied to fsang@zimele.net